

FAX-BACK to (516) 706-3162

From: _____

Company: _____

Phone: _____

Comments: _____

Credit Card Information:

Your personal information is placed on this cover sheet, securely FAXed, and then removed and destroyed for your protection.

Cardholder Name (as is appears on your card)		Cardholder Signature	
Card Billing Address			Card Billing Zip Code
<input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> American Express			
Payment Method	Credit Card Number	Exp. Date	Code

Contact For Web Conferencing	Billing Contact (if different)	Sales Representative	Date
Company Name	Street Address	City	State Zip
Telephone Number	Fax Number	Email Address	

In signing this agreement, subscriber authorizes Advisor Products to charge the credit card provided for automatic annual renewal. The renewal price shall be based on prices, terms and conditions in effect at that time.

<ul style="list-style-type: none"> • Host meetings online. • Review a financial plan or quarterly portfolio report with a client, show prospects a PowerPoint presentation. • Secure 128-bit encryption. • So easy to use for you and meeting participants that you will not hesitate to host web conferences on the fly • High-speed Internet connection is recommended. • Web page where you initiate meeting is branded with your logo and is linked to your website. 	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:70%;"></th> <th style="text-align: left;">API GTM –GTW Combo</th> </tr> </thead> <tbody> <tr> <td>Price</td> <td>\$80 per month \$300 Setup, \$960 yr.</td> </tr> <tr> <td>Integrated Phone</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Meeting Participants</td> <td style="text-align: center;">25</td> </tr> <tr> <td>Integrated VOIP</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>“Meet Now” button on your site</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Integrated Survey</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>GoToWebinar (1000 participants)</td> <td style="text-align: center;">1,000</td> </tr> <tr> <td>Webinar Marketing</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Webinar Survey</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Webinar Follow Up</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Webinar Branding</td> <td style="text-align: center;">✓</td> </tr> <tr> <td>Reliability</td> <td style="text-align: center;">✓</td> </tr> </tbody> </table>		API GTM –GTW Combo	Price	\$80 per month \$300 Setup, \$960 yr.	Integrated Phone	✓	Meeting Participants	25	Integrated VOIP	✓	“Meet Now” button on your site	✓	Integrated Survey	✓	GoToWebinar (1000 participants)	1,000	Webinar Marketing	✓	Webinar Survey	✓	Webinar Follow Up	✓	Webinar Branding	✓	Reliability	✓
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Pricing

Setup Fee

Please add ADVISOR PRODUCTS CONFERENCING to my website - **\$300 One Time Setup Fee**

Annual Fee

up to **25 participants in a meeting and 1,000 participants in a Webinar - \$960 a year**

ADVISOR PRODUCTS AGREEMENT

THIS AGREEMENT IS MADE (Date) _____ by and between Advisor Products, Inc. (hereinafter referred to as "Advisor Products" or "API") and _____ (hereinafter referred to as "Client"), the "Parties". The Order Form, page-one of this agreement (hereinafter referred to as the "Order Form") and attached amendments are considered an integral part of this agreement.

WHEREAS Client is in need of professional assistance with respect to the development of a website on the Internet; and

WHEREAS API is in the business of providing such professional assistance with respect to development of websites for the financial service industry;

NOW THEREFORE in consideration of good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties, it is hereby agreed by and between the parties as follows:

FIRST: API will provide the services of GoToMeeting™ Web Conferencing and Webinar.

SECOND: Client agrees to pay API upon signing this agreement the annual fee for Web Conferencing and Webinar as noted. Client agrees that the fee will be payable upon signing of this Agreement.

THIRD: Client acknowledges that as a requirement for API Web Conferencing and Webinar services a concurrent Advisor Products website agreement must be in effect and Client must be current in payment of all charges. Furthermore Client acknowledges and agrees that customer service and technical service requests will be billed at the prevailing rate (currently \$150/hour and subject to change at anytime) in 15-minute increments, with a 15-minute minimum charge per request and that Client will be billed for technical service unless the reported problem is deemed to be caused by a malfunction or mis-configuration in computer systems that API owns and administers.

FOURTH: The annual License fee is for a term of one year. Annually this agreement shall automatically renew on the date of signing of this agreement and be at the price, terms and conditions in effect at that time. Client or API may terminate the License only on or after the first anniversary of the agreement and must do so by giving the other party no less than 30 days advance written notice of such intention. API reserves the right, at its option, to discontinue or suspend the License if any amount due to API is not paid within 30 days of invoicing. Client understands that suspension of the License does not remove the obligation to pay to API any sums properly due hereunder, whether or not invoiced. Further, suspension of the License by API will not be a course of action against API for any damages, compensation, loss, costs or expenses howsoever arising.

FIFTH: CLIENT agrees also to be bound by the terms set in the GoToMeeting™ Web Conferencing and Webinar agreement and editorial guidelines found on the GoToMeeting.com website.

SIXTH: Client acknowledges that neither API nor any principal or employee thereof is an attorney or compliance officer and that neither API nor any principal or employee thereof has or shall provide any legal, regulatory, compliance advice to Client whether professional or otherwise. Client accepts responsibility for all legal, regulatory, and compliance-related issues arising out of the Client website and search engine services and agrees to indemnify and hold API and all of its principals and employees and any related entities harmless and free of liability from any economic damages or financial losses arising from any legal or compliance-related issue(s).

SEVENTH: The Parties agree to exercise reasonable due care to be certain that any content provided by the other party will not be used in a manner deemed to be unauthorized by the other party. Content produced by a Party may not be reproduced without the express written consent of that Party. Without limiting the generality of the foregoing, unauthorized use will be deemed to include any infringement of copyright as well as any unlawful use of intellectual property rights.

EIGHTH: Client acknowledges and agrees that: API services and Web Conferencing and Webinar services are provided on an "as is" basis, and Client's use of the API services, are at Client's own risk; API does not make, and hereby disclaims, any and all other express and/or implied warranties, including, but not limited to, warranties of merchantability, fitness for a particular purpose, non infringement and title; API does not warrant that the services or software will be uninterrupted, error-free, accurate, or completely secure. API disclaims any and all liability for interruption or malfunction of search engine services due to system failures or malfunctions in third-party provider's systems. Client agrees to indemnify and hold harmless and free of any liability API and all its principals, employees and related entities from any economic damages or financial loss arising as direct or indirect result of the API services provided under this agreement. In no case shall API liability for any or all damages arising from this agreement exceed one quarter of the current year's annual license fees collected from Client.

NINTH: Failure of either party to object to or take other action with respect to any conduct of the other party that may be in breach of this Agreement shall not be deemed a waiver of any breach or any future breach or wrongful conduct.

TENTH: If any provision of this Agreement or its application to any person or circumstances is found to be invalid or unenforceable, the remainder of this Agreement or the application of that provision to other persons or circumstances shall not be affected and shall remain in full force and effect.

ELEVENTH: The validity, interpretation and performance of this Agreement shall be governed by and construed under the laws of the State of New York and shall be deemed by the parties to be a New York contract. The sites of any litigation, which may develop or transpire under the terms and provisions of this Agreement, shall be within the State of New York.

LASTLY: This Agreement contains the entire understanding of the parties. Any oral understandings are incorporated and merged in this Agreement. No representations were made or relied upon by either party except as set forth. This Agreement may not be changed unless both Advisor Products and Client agree to the change in writing.

Agreed To By: (Client Signature)

Date: _____